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## 国家发改委 2005 年电力行业调研报告

## 摘要

“十五”以来,我国国民经济快速发展,电力需求高速增长,近两年来国家加大了电力建设的力度。为落实科学发展观,统筹经济社会和能源协调发展,统筹能源开发与节约,国家采取了一系列宏观调控措施,我国电力工业发生了很多变化。为了掌握各地电力行业发展状况,根据国务院相关部署,2005年8月下旬,国家发改委会同电监会,组织中国电力企业联合会、国家电网公司、中国南方电网公司、中国电力工程顾问委员会、中国国际工程咨询公司等单位开展电力行业调研工作,并对部分地区进行实地调研。调研共分为政策组、企业组、地方组、设备组四个组。受国网公司发展策划部的委托,动经中心配合国网公司参加了相关调研工作,并编写了有关调研报告,包括《政策组调研报告》、《国家电网公司现状调研报告》、《华东地区电力发展调研报告》、《山西和内蒙古地区电力发展调研报告》、《西北地区电力发展调研报告》、《发电设备制造业调研报告》等,动经中心配合国网公司圆满完成了此次调研任务。

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## Investigation and Research On Power Industry 2005

**Abstract** : Ever since the tenth Five-year Plan, Chinese economy develops so rapidly that power demand increases with very high speed, and Chinese government has to strengthen power construction. To fulfill the Scientific View of Development, to harmonize the development of economy, society and energy, to emphasize on both energy exploration and energy saving, state government carries out a series of macro regulation and control measures, and lots of changes have taken place in Chinese power industry. In order to understand the situation of power industry in every province, in accordance with the unified plan of State Council, National Development and Reform Commission together with State Electricity Regulatory Commission organizes and deploys the investigation and research on power industry, and carries out site investigation in some areas. Other organizations taking part in that investigation including China Electricity Council, State Grid Corporation of China (SGCC), China Southern Power Grid Corporation, China Power Engineering Consulting Group Corporation and China International Engineering Consulting Corporation. The stuff of the activity is grouped into policy group, enterprise group, region group and equipment group. By the entrustment of department of development and planning of SGCC, State Power Economic Research Center (SPEC) participates in correlative investigation and research, and composes correlative reports, which includes “Investigation and Research Report of Policy Group”, “Investigation and Research Report on State Grid Co.”, “Investigation and Research Report on the Development of Power Industry in the east of China”, “Investigation and Research Report on the Development of Power Industry in ShanXi and Inner Mongolia”, “Investigation and Research Report on the Development of Power Industry in the Northwest of China”, “Investigation and Research Report on Generating Equipment Manufacturing Industry in the East of China” and so on.

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